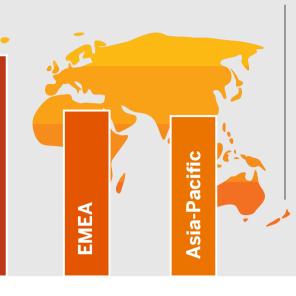


According to a global survey of business travelers by Wakefield Research. business travelers are worried about returning to travel, but "excited" was the second most common feeling associated with returning to travel. How are they planning on navigating the new normal? And what can travel managers do to support them? Results from the survey – which involved 4,850 business travelers in 23 markets – provides key insights.

A large constituent of business travelers are eager to get back to work:

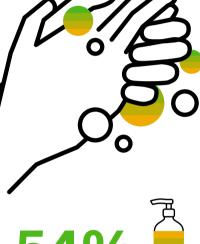
40% Those from the **Americas** are most excited, compared to those from **Europe and** Middle East (EMEA) (30%) Americas and Asia-Pacific (29%)



33% Travelers who use

their company's online booking tool are more excited than travelers who do not





Travelers expect big changes in the "new normal," including:

Feeling more stressed about travel, with 459 the most stress during the trip, rather than before (26%) or after the trip (29%)

Wearing facemasks and using **hand** sanitizer in shared **spaces (52%)**

Limiting use of public transportation – and using their own vehicle

more (29%)

29% Prioritizing the **shortest**, most direct flights and avoiding airports in major cities (21%)

65% <u></u> **Expecting to not routinely** limit attendance at conferences or events when business travel resumes



Asia-Pacific travelers are more likely to wear masks for future trips compared to travelers from the Americas and Europe.

65% 57% 43%

96% of business travelers expect their employers to proactively take steps to improve safety and lower the stress of travel, such as:

Making **personal health** screenings for traveling employees mandatory

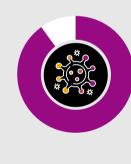
39% Limiting travel to only the most

critical trips

54%

Offering trainings on how to protect personal health and safety while traveling and maintain healthy habits while traveling (44%)





of business travelers are concerned about resuming travel, especially about the possibility of infecting family (55%) or getting sick themselves (53%).



Business travelers are concerned about the impact of not meeting with their customers.

of all business travelers also expect an increase in **pre-trip approvals**



92% of business travelers expect

negative consequences as a result of not being able to travel again

52% expect a reduced number

of deals or contracts that require in-person interactions 46%



Travel managers are responding swiftly to employee concerns, making near- and long-term changes to travel programs.

Encouraging teleconferencing or options to avoid travel Limiting travel to only Requiring pre-trip what's business essential approvals for business trips 43% Mandating travel safety Greater ability to rebook or trainings change travel plans quickly 44% Mandating personal New or revised health screenings for duty-of-care policies for travelers corporate travel 0

earn more Want to learn more about Wakefield's research

travel managers? Read the two reports:

and what it means for business travelers and

Global Travel Manager Report 2020

Global Business Traveler Report 2020

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